

Tree House Education & Accessories Ltd.

301, Embassy Chambers, 3rd Road, Khar (W),
Mumbai - 400052. Tel.: 022-64512384 / 64572730
www.treehouseplaygroup.net

Registered Office:
702, Morya House, 'C' Wing, Near Infinity Mall,
Off. Link Road, Andheri (W), Mumbai - 400 053.



Date: December 28, 2012

To,

Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051

Dear Sir,

Sub: Intimation of allotment of 18,50,000 equity shares of face value of Rs. 10.00 each of Tree House Education & Accessories Limited (the "Company") issued at a premium of Rs. 212.60 each and 18,00,000 warrants issued by the Company, each convertible into one equity share of face value of Rs. 10.00 each of the Company at a price of Rs. 222.60 each, on preferential basis.

We refer to our letter dated December 27, 2012 informing the results of Extra Ordinary General Meeting with regard to preferential issue of 18,50,000 equity shares of Rs.10 each at a price of Rs. 222.60/- and 18,00,000 warrants issued by the Company, each convertible into one equity share of face value of Rs. 10.00 each of the Company at a price of Rs. 222.60/- each. Further to the same, we wish to inform you that pursuant to the receipt of funds and the necessary documents from the investors, the Company has today allotted the equity shares and warrants as follows:

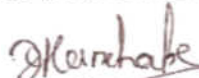
Sr. No.	Name of the proposed allottees	No. of Equity Shares	No. of Warrants
1	Rajesh Bhatia and Geeta Bhatia		1,800,000
2	ON Mauritius	450,000	
3	Aditya Birla Trustee Company Private Limited for and on behalf of Aditya Birla Private Equity - Sunrise Fund	1,400,000	
	Total number of Equity Shares	1,850,000	
	Total number of Warrants		1,800,000

The Company will be applying for the final listing of the above shares and complete the rest of the issue formalities in due course.

Kindly take the above on record.

Thanking You,

For **Tree House Education & Accessories Limited**


Deepali Hanchate
Compliance Officer

